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POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 JULY 2018

The Board is pleased to announce that the ordinary resolution set out in the notice of the EGM dated 25 June 2018 were duly passed by the Shareholders by way of poll at the EGM held on 17 July 2018.

Reference is made to the circular of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) dated 25 June 2018 (the “**Circular**”) in relation to the Disposal, the Call Option Undertaking and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution as set out in the notice of EGM dated 25 June 2018 was duly passed by the Shareholders by way of poll at the EGM held on 17 July 2018. Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the EGM for the vote-taking. The poll results of the resolution at the EGM are as follows:

ORDINARY RESOLUTION	For	Against	Total no. of Shares Voted
	Number of Shares (%)	Number of Shares (%)	
To approve, ratify and confirm the Disposal Agreement and the Call Option Undertaking (as defined in the circular of the Company dated 25 June 2018) and the transactions contemplated thereunder and to authorize any one director of the Company to execute all other documents and do all acts or things incidental or ancillary to, or in connection with, the matters contemplated in and completion of the Disposal Agreement and the Call Option Undertaking	6,204,442,310 100%	0 0%	6,204,442,310

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the Company had 11,919,197,600 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the ordinary resolution at the EGM and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders has stated his intention in the Circular to vote against the resolution proposed at the EGM or to abstain from voting.

By Order of the Board
China Ever Grand Financial Leasing Group Co., Ltd.
Lai Ka Fai
Executive Director

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as Executive Directors; (2) Ms. Yeung Sau Han Agnes as Non-Executive Director, and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as Independent Non-Executive Directors.