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**PME GROUP LIMITED**

**以美宜集團有限公司\***

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 379)

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board wishes to inform the shareholders of the Company that the Group is expected to record substantial losses for the year ended 31 December 2008 mainly due to the impairment loss on the Group's available-for-sale investments and the fair value decrease on investments held-for-trading as a result of the general downturn in the financial markets, and the increase in administrative expenses.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of PME Group Limited (the "Company") (together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company that the Group is expected to record substantial losses for the year ended 31 December 2008 mainly due to the impairment loss on the Group's available-for-sale investments and the fair value decrease on investments held-for-trading as a result of the general downturn in the financial markets, and the increase in administrative expenses.

This profit warning announcement is only based on preliminary unaudited management accounts of the Group for the year ended 31 December 2008. The detailed financial information will be published in the forthcoming 2008 annual results announcement of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**PME Group Limited**  
Cheng Kwok Woo  
Chairman

Hong Kong, 21 April 2009

\* *For identification purpose only*

*As at the date of this announcement, the Board comprises (1) Mr. Cheng Kwok Woo, Mr. Cheng Kwong Cheong, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy and Mr. Tin Ka Pak as executive directors; and (2) Messrs Leung Yuen Wing, Soong Kok Meng and Chow Fu Kit Edward as independent non-executive directors.*