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PME GROUP LIMITED

必美宜集團有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 379)

POSITIVE PROFIT ALERT

The board of the directors (the “Board”) of PME Group Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the preliminary unaudited consolidated management accounts of the Company for the six months ended 30 June 2013, the Company and its subsidiaries (collectively the “Group”) are expected to record a profit for the six months ended 30 June 2013 as compared to loss in the corresponding period in 2012. The profit is mainly attributable to increase in share of results of jointly controlled entities, and decreases in finance costs and loss on partial disposal of an associate. The increase in share of results of jointly controlled entities is mainly due to increase in profit of the Group's jointly controlled entity engaged in terminal and logistics services, as a result of the commencement of operation of two new 70,000-tonne berths since October 2012 (as disclosed in the Company's annual report for the year 2012).

The information in this announcement is only based on the information currently available to the management. The results of the Group for the six months ended 30 June 2013 have not yet been finalised nor reviewed by the audit committee of the Company. The final results of the Group for the six months ended 30 June 2013 may be different to the information referred in this announcement.

Detailed unaudited interim results of the Group for the six months ended 30 June 2013 will be published in the forthcoming 2013 interim results announcement and interim report of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PME Group Limited
Wong Lik Ping
Chairman

Hong Kong, 27 August 2013

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy, Mr. Lai Ka Fai, Mr. Wang Liang and Mr. Shi Chong as executive directors; (2) Mr. Cheng Kwok Woo as non-executive director, and (3) Mr. Lam Kwok Hing Wilfred, Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.

* For identification purpose only